UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

L&M COMPANIES, INC.

Plaintiff,

- against -

THE ALPHAS COMPANY OF NEW YORK, INC., THE ALPHAS COMPANY, INC., and YANNI ALPHAS a/k/a JOHN ALPHAS,

Defendants.

CIVIL NO. 07 CV 3111

NOTICE OF DISCONTINUANCE

SIRS/MADAMS:

PLEASE TAKE NOTICE that the plaintiff hereby discontinues this matter as against all defendants without prejudice.

Dated: May 2, 2007

New York, New York

_aw Offices/of Bruce Levinson

By:

Bruce Levinson (BL-0749) Attorney for Plaintiff 747 Third Avenue, 4th Floor New York, NY 10017-2803

To:

Mr. Yanni Alphas

The Alphas Company of New York Inc.

The Alphas Company, Inc.

51-52 & 87-88

New England Produce Center

Chelsea, Massachusetts 02150